V&E Wealth Management

Introducing V&E Wealth Management, a merger of two Texas-based firms with decades of experience between them in helping clients set goals, manage risks, and work towards securing their financial legacy. Virtus Wealth Management ("Virtus") is a firm with professionals who specialize in advanced wealth management strategies. EFC Advisors, LLC is a firm specializing in financial planning and risk management. Together, they will deliver experienced and innovative professional expertise in tax planning, portfolio management, retirement/cash flow planning, risk management, estate planning, divorce and widow transition services and wealth efficiency testing. Virtus was established by Brian and Amy Tillotson in 2001. It is an independent wealth management firm with no proprietary products or investments, thereby offering customized strategies well-suited to a client's needs. EFC Advisors, LLC was established by Charles (Chuck) Elhoff and has been in business since 1974. Chuck helps individuals, families and businesses focus on preservation and wealth strategies designed to make his clients' money work harder for them. Both companies share a steadfast commitment to taking the stress out of financial planning and money management. "In our current environments where clients want customized wealth management solutions from experienced professionals, this is a powerful merger that is all about providing better service to our clients," Brian Tillotson, President of Virtus Wealth Management, states. Tillotson continues, "It is imperative that we position ourselves to bring professionals together who specialize in different areas of wealth management with the goal of providing innovative and current wealth management solutions for our clients." President of EFC Advisors, LLC., Chuck Elhoff, adds, "For 42 years, our priority has been the well-being and security of each and every individual's portfolio. This merger with Virtus Wealth Management is in keeping with my philosophy of constantly upgrading and taking steps to continue to provide outstanding services to the clientele we are privileged to serve. Both firms are strengthened due to the availability of additional services—most important—our respective clientele have a deeper bench and remain our top priority."

Securities offered through LPL Financial, Member FINRA/SIPC. Investment advice offered through Level Four Advisory Services, a registered investment advisor. Level Four Advisory Services, Virtus Wealth Management, EFC Advisors LLC, and V&E Wealth Management are separate entities from LPL Financial.

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